

Symbol	Name	Client short margin requirement
A	Agilent Technologies Inc	90
AAPL	Apple Inc	50
AAXJ	iShares MSCI All Country Asia	90
ABBV	AbbVie Inc	50
ABC	AmerisourceBergen Corp	50
ABT	Abbott Laboratories	50
ACGL	Arch Capital Group Ltd	90
ACWI	iShares MSCI ACWI ETF	50
ACWV	iShares MSCI Global Min Vol Fa	80
ACWX	iShares MSCI ACWI ex US ETF	50
ADBE	Adobe Inc	50
ADI	Analog Devices Inc	50
ADM	Archer-Daniels-Midland Co	50
ADP	Automatic Data Processing Inc	50
ADSK	Autodesk Inc	50
AEM	Agnico Eagle Mines Ltd	50
AEP	American Electric Power Co Inc	90
AER	AerCap Holdings NV	90
AES	AES Corp/The	50
AFL	Aflac Inc	50
AGG	iShares Core U.S. Aggregate Bo	50
AGR	Avangrid Inc	80
AIG	American International Group I	90
AJG	Arthur J Gallagher & Co	90
AKAM	Akamai Technologies Inc	50
ALB	Albemarle Corp	50
ALC	Alcon Inc	90
ALL	Allstate Corp/The	90
AMCR	Amcor PLC	90
AMD	Advanced Micro Devices Inc	50
AMGN	Amgen Inc	50
AMH	American Homes 4 Rent	90
AMLP	Alerian MLP ETF	90
AMZN	Amazon.com Inc	50
ANET	Arista Networks Inc	90
ANGL	VanEck Fallen Angel High Yield	90
AOR	iShares Core Growth Allocation	90
APD	Air Products and Chemicals Inc	55
APH	Amphenol Corp	90
APO	Apollo Global Management Inc	50
APTV	Aptiv PLC	90
ARE	Alexandria Real Estate Equitie	80
ARKG	ARK Genomic Revolution ETF	90
ARKK	ARK Innovation ETF	90
ASHR	Xtrackers Harvest CSI 300 Chin	90
ASML	ASML Holding NV	90

ATO	Atmos Energy Corp	80
AVB	AvalonBay Communities Inc	80
AVDE	Avantis International Equity E	90
AVDV	Avantis International Small Ca	90
AVEM	Avantis Emerging Markets Equit	90
AVGO	Broadcom Inc	50
AVUS	Avantis US Equity ETF	90
AVUV	Avantis U.S. Small Cap Value E	90
AWF	AllianceBernstein Global High	90
AWK	American Water Works Co Inc	80
AXP	American Express Co	90
AZN	AstraZeneca PLC	50
BA	Boeing Co/The	50
BAB	Invesco Taxable Municipal Bond	90
BABA	Alibaba Group Holding Ltd	90
BAC	Bank of America Corp	50
BAH	Booz Allen Hamilton Holding Co	90
BALL	Ball Corp	50
BAR	Graniteshares Gold Trust	90
BAX	Baxter International Inc	90
BBAG	JPMorgan BetaBuilders US Agg	90
BBAX	JPMorgan BetaBuilders Developpe	90
BBCA	JPMorgan BetaBuilders Canada E	90
BBEU	JPMorgan BetaBuilders Europe E	90
BBJP	JPMorgan BetaBuilders Japan ET	90
BBN	BlackRock Taxable Municipal Bo	90
BBY	Best Buy Co Inc	90
BCAT	BlackRock Capital Allocation T	90
BDJ	BlackRock Enhanced Equity Divi	90
BEN	Franklin Resources Inc	90
BIGZ	BlackRock Innovation and Growt	90
BIL	SPDR Bloomberg 1-3 Month T-Bil	90
BILS	SPDR Bloomberg 3-12 Month T-Bi	90
BIP	Brookfield Infrastructure Part	90
BIV	Vanguard Intermediate-Term Bon	90
BKLN	Invesco Senior Loan ETF	90
BKR	Baker Hughes Co	50
BLDR	Builders FirstSource Inc	90
BLK	BlackRock Inc	80
BLV	Vanguard Long-Term Bond ETF	90
BMEZ	BlackRock Health Sciences Term	90
BMRN	BioMarin Pharmaceutical Inc	50
BMY	Bristol-Myers Squibb Co	50
BN	Brookfield Corp	50
BND	Vanguard Total Bond Market ETF	50
BNDX	Vanguard Total International B	90
BOND	PIMCO Active Bond Exchange-Tra	90
BOTZ	Global X Robotics & Artificial	90
BP	BP PLC	50
BSCN	Invesco BulletShares 2023 Corp	90

BSCO	Invesco BulletShares 2024 Corp	90
BSCP	Invesco BulletShares 2025 Corp	90
BSCQ	Invesco BulletShares 2026 Corp	90
BSCR	Invesco BulletShares 2027 Corp	90
BSTZ	BlackRock Science and Technolo	90
BSV	Vanguard Short-Term Bond ETF	90
BTI	British American Tobacco PLC	50
BWX	SPDR Bloomberg International T	90
BX	Blackstone Inc	50
C	Citigroup Inc	90
CAG	Conagra Brands Inc	50
CAH	Cardinal Health Inc	50
CALF	Pacer US Small Cap Cash Cows 1	90
CARR	Carrier Global Corp	90
CAT	Caterpillar Inc	50
CB	Chubb Ltd	90
CBOE	Cboe Global Markets Inc	80
CCEP	Coca-Cola Europacific Partners	90
CCI	Crown Castle Inc	50
CCJ	Cameco Corp	90
CCL	Carnival Corp	90
CDNS	Cadence Design Systems Inc	50
CEF	Sprott Physical Gold and Silve	90
CEG	Constellation Energy Corp	80
CF	CF Industries Holdings Inc	50
CFG	Citizens Financial Group Inc	90
CGDV	Capital Group Dividend Value E	90
CGGO	Capital Group Global Growth Eq	90
CGGR	Capital Group Growth ETF	90
CGUS	Capital Group Core Equity ETF	90
CGXU	Capital Group International Fo	90
CHD	Church & Dwight Co Inc	80
CHTR	Charter Communications Inc	50
CHWY	Chewy Inc	50
CIBR	First Trust NASDAQ Cybersecuri	90
CLM	Cornerstone Strategic Value Fu	90
CLX	Clorox Co/The	50
CMCSA	Comcast Corp	50
CMF	iShares California Muni Bond E	90
CMS	CMS Energy Corp	50
CNC	Centene Corp	50
CNHI	CNH Industrial NV	90
CNP	CenterPoint Energy Inc	50
CNQ	Canadian Natural Resources Ltd	50
COF	Capital One Financial Corp	50
COMT	iShares GSCI Commodity Dynamic	90
COP	ConocoPhillips	50
COPX	Global X Copper Miners ETF	90
COST	Costco Wholesale Corp	80
COWZ	Pacer US Cash Cows 100 ETF	90

CP	Canadian Pacific Kansas City L	90
CPB	Campbell Soup Co	50
CPNG	Coupang Inc	90
CPRT	Copart Inc	90
CRM	Salesforce Inc	50
CSGP	CoStar Group Inc	90
CSQ	Calamos Strategic Total Return	90
CSX	CSX Corp	90
CTRA	Coterra Energy Inc	50
CTVA	Corteva Inc	50
CVE	Cenovus Energy Inc	50
CVS	CVS Health Corp	90
CVX	Chevron Corp	50
CWB	SPDR Bloomberg Convertible Sec	90
CWI	SPDR MSCI ACWI ex-US ETF	90
D	Dominion Energy Inc	90
DBA	Invesco DB Agriculture Fund	90
DBC	Invesco DB Commodity Index Tra	90
DBEF	Xtrackers MSCI EAFE Hedged Equ	90
DD	DuPont de Nemours Inc	50
DE	Deere & Co	50
DEM	WisdomTree Emerging Markets Hi	90
DFAC	Dimensional US Core Equity 2 E	90
DFAE	Dimensional Emerging Core Equi	90
DFAI	Dimensional International Core	90
DFAS	Dimensional US Small Cap ETF	90
DFAT	Dimensional US Targeted Value	90
DFAU	Dimensional US Core Equity Mar	90
DFAX	Dimensional World EX US Core E	90
DFCF	Dimensional Core Fixed Income	90
DFEM	Dimensional Emerging Markets C	90
DFIC	Dimensional International Core	90
DFIV	Dimensional International Valu	90
DFS	Discover Financial Services	90
DFSD	Dimensional Short-Duration Fix	90
DFSV	Dimensional US Small Cap Value	90
DFUS	Dimensional US Equity ETF	90
DFUV	Dimensional US Marketwide Valu	90
DG	Dollar General Corp	50
DGRO	iShares Core Dividend Growth E	90
DGRW	WisdomTree U.S. Quality Divide	90
DHI	DR Horton Inc	90
DHR	Danaher Corp	50
DIA	SPDR Dow Jones Industrial Aver	90
DIS	Walt Disney Co/The	50
DIVO	Amplify CWP Enhanced Dividend	90
DLTR	Dollar Tree Inc	50
DNP	DNP Select Income Fund Inc	90
DOV	Dover Corp	80
DOW	Dow Inc	50

DRI	Darden Restaurants Inc	55
DSL	DoubleLine Income Solutions Fu	90
DT	Dynatrace Inc	90
DUHP	Dimensional US High Profitabil	90
DUK	Duke Energy Corp	50
DVN	Devon Energy Corp	50
DVY	iShares Select Dividend ETF	90
DXJ	WisdomTree Japan Hedged Equity	90
EA	Electronic Arts Inc	50
EBAY	eBay Inc	50
ECL	Ecolab Inc	90
ED	Consolidated Edison Inc	50
EDV	Vanguard Extended Duration Tre	90
EEM	iShares MSCI Emerging Markets	50
EEMV	iShares MSCI Emerging Markets	90
EFA	iShares MSCI EAFE ETF	90
EFAV	iShares MSCI EAFE Min Vol Fact	90
EFG	iShares MSCI EAFE Growth ETF	90
EFV	iShares MSCI EAFE Value ETF	50
EFX	Equifax Inc	55
EIX	Edison International	90
EL	Estee Lauder Cos Inc/The	90
EMB	iShares JP Morgan USD Emerging	50
EMLC	VanEck J. P. Morgan EM Local C	80
EMLP	First Trust North American Ene	90
EMXC	iShares MSCI Emerging Markets	90
ENPH	Enphase Energy Inc	90
ENTG	Entegris Inc	50
EOG	EOG Resources Inc	50
EPD	Enterprise Products Partners L	80
EPI	WisdomTree India Earnings Fund	90
EPP	iShares MSCI Pacific ex Japan	90
EQT	EQT Corp	80
ES	Eversource Energy	90
ESGU	iShares ESG Aware MSCI USA ETF	90
ESGV	Vanguard ESG US Stock ETF	90
ETR	Entergy Corp	90
ETV	Eaton Vance Tax-Managed Buy-Wr	90
ETW	Eaton Vance Tax Managed Global	90
ETY	Eaton Vance Tax-Managed Divers	90
EUFN	iShares MSCI Europe Financials	90
EVRG	Evergy Inc	90
EVV	Eaton Vance Ltd Duration Incom	90
EW	Edwards Lifesciences Corp	50
EWA	iShares MSCI Australia ETF	90
EWC	iShares MSCI Canada ETF	90
EWG	iShares MSCI Germany ETF	90
EWJ	iShares MSCI Japan ETF	50
EWL	iShares MSCI Switzerland ETF	90
EWQ	iShares MSCI France ETF	90

EWT	iShares MSCI Taiwan ETF	90
EWU	iShares MSCI United Kingdom ET	90
EWV	iShares MSCI Mexico ETF	90
EWY	iShares MSCI South Korea ETF	90
EWZ	iShares MSCI Brazil ETF	90
EXAS	Exact Sciences Corp	90
EXC	Exelon Corp	50
EXG	Eaton Vance Tax-Managed Global	90
EXPE	Expedia Group Inc	50
EXR	Extra Space Storage Inc	80
EZU	iShares MSCI Eurozone ETF	90
F	Ford Motor Co	50
FANG	Diamondback Energy Inc	50
FAST	Fastenal Co	50
FBND	Fidelity Total Bond ETF	90
FCX	Freeport-McMoRan Inc	50
FDL	First Trust Exchange-Traded Fu	90
FDN	First Trust Dow Jones Internet	90
FE	FirstEnergy Corp	50
FENY	Fidelity MSCI Energy Index ETF	90
FERG	Ferguson PLC	90
FEZ	SPDR EURO STOXX 50 ETF	90
FIS	Fidelity National Information	50
FI	Fiserv Inc	50
FITB	Fifth Third Bancorp	50
FIXD	First Trust TCW Opportunistic	90
FLOT	iShares Floating Rate Bond ETF	90
FLRN	SPDR Bloomberg Investment Grad	90
FLTR	VanEck IG Floating Rate ETF	90
FMB	First Trust Managed Municipal	90
FMC	FMC Corp	55
FNDA	Schwab Fundamental U.S. Small	90
FNDE	Schwab Fundamental Emerging Ma	90
FNDF	Schwab Fundamental Internation	90
FNDX	Schwab Fundamental U.S. Large	90
FOXA	Fox Corp	50
FPE	First Trust Preferred Securit	90
FPEI	First Trust Institutional Pref	90
FREL	Fidelity MSCI Real Estate Inde	90
FSLR	First Solar Inc	90
FTCS	First Trust Capital Strength E	90
FTEC	Fidelity MSCI Information Tech	90
FTGC	First Trust Global Tactical Co	90
FTNT	Fortinet Inc	50
FTSL	First Trust Senior Loan ETF	90
FTSM	First Trust Enhanced Short Mat	90
FTV	Fortive Corp	50
FUTY	Fidelity MSCI Utilities Index	90
FVD	First Trust Value Line Dividen	90
FWONA	Liberty Media Corp-Liberty For	80

FXI	iShares China Large-Cap ETF	50
GBIL	Goldman Sachs Access Treasury	90
GCOW	Pacer Global Cash Cows Dividen	90
GD	General Dynamics Corp	50
GDX	VanEck Gold Miners ETF/USA	90
GDXJ	VanEck Junior Gold Miners ETF	50
GE	General Electric Co	50
GFL	GFL Environmental Inc	90
GGG	Graco Inc	90
GILD	Gilead Sciences Inc	90
GIS	General Mills Inc	90
GLDM	SPDR Gold MiniShares Trust	90
GLW	Corning Inc	50
GM	General Motors Co	50
GNR	SPDR S&P Global Natural Resour	90
GOF	Guggenheim Strategic Opportuni	90
GOLD	Barrick Gold Corp	90
GOOG	Alphabet Inc	50
GOOGL	Alphabet Inc	50
GOVT	iShares US Treasury Bond ETF	90
GPN	Global Payments Inc	50
GSG	iShares S&P GSCI Commodity Ind	90
GSY	Invesco Ultra Short Duration E	90
GUNR	FlexShares Morningstar Global	90
HAL	Halliburton Co	50
HBAN	Huntington Bancshares Inc/OH	50
HCA	HCA Healthcare Inc	90
HD	Home Depot Inc/The	50
HDB	HDFC Bank Ltd	50
HDV	iShares Core High Dividend ETF	90
HEFA	iShares Currency Hedged MSCI E	90
HES	Hess Corp	50
HIG	Hartford Financial Services Gr	50
HLT	Hilton Worldwide Holdings Inc	50
HOLX	Hologic Inc	50
HON	Honeywell International Inc	50
HPE	Hewlett Packard Enterprise Co	90
HRL	Hormel Foods Corp	50
HTHT	H World Group Ltd	90
HUM	Humana Inc	90
HWM	Howmet Aerospace Inc	50
HYD	VanEck High Yield Muni ETF	90
HYG	iShares iBoxx High Yield Corpo	90
HYGV	FlexShares High Yield Value-Sc	90
HYLB	Xtrackers USD High Yield Corpo	90
HYLS	First Trust Exchange-Traded Fu	90
HYMB	SPDR Nuveen Bloomberg High Yie	90
HYT	BlackRock Corporate High Yield	90
IAGG	iShares Core International Agg	90
IAU	iShares Gold Trust	50

IBB	iShares Biotechnology ETF	90
IBDO	iShares iBonds Dec 2023 Term C	90
IBDP	iShares iBonds Dec 2024 Term C	90
IBDQ	iShares iBonds Dec 2025 Term C	90
IBDR	iShares iBonds Dec 2026 Term C	90
IBM	International Business Machine	50
ICE	Intercontinental Exchange Inc	90
ICLN	iShares Global Clean Energy ET	50
ICSH	BlackRock Ultra Short-Term Bon	90
ICVT	iShares Convertible Bond ETF	90
IDEV	iShares Core MSCI Internationa	90
IDV	iShares International Select D	90
IEF	iShares 7-10 Year Treasury Bon	90
IEFA	iShares Core MSCI EAFE ETF	50
IEI	iShares 3-7 Year Treasury Bond	90
IEMG	iShares Core MSCI Emerging Mar	50
IEUR	iShares Core MSCI Europe ETF	90
IEV	iShares Europe ETF	90
IFF	International Flavors & Fragra	50
IFRA	iShares US Infrastructure ETF	90
IGF	iShares Global Infrastructure	90
IGIB	iShares 5-10 Year Investment G	50
IGLB	iShares 10+ Year Investment Gr	90
IGOV	iShares International Treasury	90
IGSB	iShares Trust iShares 1-5 Year	90
IHDG	WisdomTree International Hedge	90
IHI	iShares U.S. Medical Devices E	90
IJH	iShares Core S&P Mid-Cap ETF	80
IJJ	iShares S&P Mid-Cap 400 Value	90
IJK	iShares S&P Mid-Cap 400 Growth	90
IJR	iShares Core S&P Small-Cap ETF	50
IJS	iShares S&P Small-Cap 600 Valu	90
ILF	iShares Latin America 40 ETF	90
ILMN	Illumina Inc	50
INCY	Incyte Corp	50
INDA	iShares MSCI India ETF	80
INFL	Horizon Kinetics Inflation Ben	90
INTC	Intel Corp	50
INTU	Intuit Inc	50
INVH	Invitation Homes Inc	90
IPG	Interpublic Group of Cos Inc/T	90
IQLT	iShares MSCI International Qua	90
IR	Ingersoll Rand Inc	50
IRM	Iron Mountain Inc	50
ISRG	Intuitive Surgical Inc	90
ISTB	iShares Core 1-5 Year USD Bond	90
ITA	iShares US Aerospace & Defense	90
ITB	iShares U.S. Home Construction	90
ITM	VanEck Intermediate Muni ETF	90
ITOT	iShares Core S&P Total US Stoc	90

ITW	Illinois Tool Works Inc	50
IUSB	iShares Core Total USD Bond Ma	90
IUSG	iShares Core S&P U.S. Growth E	90
IUSV	iShares Core S&P U.S. Value ET	90
IVE	iShares S&P 500 Value ETF	90
IVLU	iShares MSCI International Val	90
IVOL	Quadratic Interest Rate Volati	90
IVV	iShares Core S&P 500 ETF	50
IVW	iShares S&P 500 Growth ETF	90
IWB	iShares Russell 1000 ETF	90
IWD	iShares Russell 1000 Value ETF	90
IWF	iShares Russell 1000 Growth ET	90
IWM	iShares Russell 2000 ETF	50
IWN	iShares Russell 2000 Value ETF	90
IWO	iShares Russell 2000 Growth ET	90
IWP	iShares Russell Mid-Cap Growth	90
IWR	iShares Russell Mid-Cap ETF	90
IWS	iShares Russell Mid-Cap Value	90
IWY	iShares Russell Top 200 Growth	90
IXC	iShares Global Energy ETF	90
IXUS	iShares Core MSCI Total Intern	90
IYE	iShares U.S. Energy ETF	90
IYR	iShares U.S. Real Estate ETF	50
IYW	iShares US Technology ETF	90
JAAA	Janus Henderson AAA CLO ETF	90
JBHT	JB Hunt Transport Services Inc	80
JCPB	JPMorgan Core Plus Bond ETF	90
JD	JD.com Inc	50
JEPI	JPMorgan Equity Premium Income	90
JEPQ	JPMorgan Nasdaq Equity Premium	90
JETS	US Global Jets ETF	90
JHMM	John Hancock Multi-Factor Mid	90
JMBS	Janus Henderson Mortgage-Backe	90
JMST	JPMorgan Ultra-Short Municipal	90
JNK	SPDR Bloomberg High Yield Bond	90
JPS	Nuveen Preferred & Income Secu	90
JPST	JPMorgan Ultra-Short Income ET	90
JQUA	JPMorgan US Quality Factor ETF	90
KBE	SPDR S&P Bank ETF	90
KBWB	Invesco KBW Bank ETF	90
KHC	Kraft Heinz Co/The	50
KKR	KKR & Co Inc	50
KLAC	KLA Corp	55
KMB	Kimberly-Clark Corp	50
KMI	Kinder Morgan Inc	50
KO	Coca-Cola Co/The	50
KR	Kroger Co/The	90
KRE	SPDR S&P Regional Banking ETF	90
KSA	iShares MSCI Saudi Arabia ETF	90
KWEB	KraneShares CSI China Internet	50

LHX	L3Harris Technologies Inc	80
LIN	Linde PLC	90
LIT	Global X Lithium & Battery Tec	90
LKQ	LKQ Corp	50
LLY	Eli Lilly & Co	50
LMBS	First Trust Low Duration Oppor	90
LMT	Lockheed Martin Corp	55
LNG	Cheniere Energy Inc	50
LNT	Alliant Energy Corp	50
LOW	Lowe's Cos Inc	50
LPLA	LPL Financial Holdings Inc	80
LQD	iShares iBoxx \$ Investment Gra	50
LRCX	Lam Research Corp	55
LUV	Southwest Airlines Co	50
LVS	Las Vegas Sands Corp	50
LW	Lamb Weston Holdings Inc	90
LYV	Live Nation Entertainment Inc	50
MA	Mastercard Inc	90
MAA	Mid-America Apartment Communit	90
MAR	Marriott International Inc/MD	90
MBB	iShares MBS ETF	90
MCD	McDonald's Corp	80
MCHI	iShares MSCI China ETF	90
MCHP	Microchip Technology Inc	90
MCK	McKesson Corp	55
MCO	Moody's Corp	90
MDLZ	Mondelez International Inc	50
MDY	SPDR S&P MidCap 400 ETF Trust	90
MET	MetLife Inc	90
META	Meta Platforms Inc	90
MGK	Vanguard Mega Cap Growth ETF	90
MGM	MGM Resorts International	90
MGV	Vanguard Mega Cap Value ETF	90
MINT	PIMCO Enhanced Short Maturity	90
MKC	McCormick & Co Inc/MD	50
MMM	3M Co	90
MMP	Magellan Midstream Partners LP	90
MNST	Monster Beverage Corp	90
MO	Altria Group Inc	50
MOAT	VanEck Morningstar Wide Moat E	90
MPC	Marathon Petroleum Corp	50
MPLX	MPLX LP	80
MRK	Merck & Co Inc	50
MRNA	Moderna Inc	60
MS	Morgan Stanley	50
MSFT	Microsoft Corp	50
MSI	Motorola Solutions Inc	80
MTUM	iShares MSCI USA Momentum Fact	90
MUB	iShares National Muni Bond ETF	90
MUC	BlackRock MuniHoldings Califor	90

MUFG	Mitsubishi UFJ Financial Group	90
MYI	BlackRock MuniYield Quality Fu	90
NAC	Nuveen California Quality Muni	90
NAD	Nuveen Quality Municipal Incom	90
NDAQ	Nasdaq Inc	90
NEA	Nuveen AMT-Free Quality Munici	90
NEAR	BlackRock Short Maturity Bond	90
NEE	NextEra Energy Inc	90
NEM	Newmont Corp	50
NFLX	Netflix Inc	50
NKE	NIKE Inc	50
NMZ	Nuveen Municipal High Income O	90
NOBL	ProShares S&P 500 Dividend Ari	90
NOC	Northrop Grumman Corp	90
NSC	Norfolk Southern Corp	50
NTAP	NetApp Inc	80
NTES	NetEase Inc	90
NTR	Nutrien Ltd	50
NTRS	Northern Trust Corp	80
NUE	Nucor Corp	50
NUV	Nuveen Municipal Value Fund In	90
NVDA	NVIDIA Corp	50
NVG	Nuveen AMT-Free Municipal Cred	90
NVO	Novo Nordisk A/S	90
NXPI	NXP Semiconductors NV	90
NZF	Nuveen Municipal Credit Income	90
O	Realty Income Corp	50
ODFL	Old Dominion Freight Line Inc	55
OEF	iShares S&P 100 ETF	90
OIH	VanEck Oil Services ETF	90
OKE	ONEOK Inc	50
OKTA	Okta Inc	90
OMC	Omnicom Group Inc	90
OMFL	Invesco Russell 1000 Dynamic M	90
ON	ON Semiconductor Corp	80
ONEQ	Fidelity Nasdaq Composite Inde	90
ORCL	Oracle Corp	50
OTIS	Otis Worldwide Corp	90
OWL	Blue Owl Capital Inc	50
OXY	Occidental Petroleum Corp	50
PANW	Palo Alto Networks Inc	50
PAVE	Global X US Infrastructure Dev	90
PAYX	Paychex Inc	50
PCY	Invesco Emerging Markets Sover	90
PDBC	Invesco Optimum Yield Diversif	90
PDD	PDD Holdings Inc	90
PDI	Pimco Dynamic Income Fund	90
PDO	PIMCO Dynamic Income Opportuni	90
PEG	Public Service Enterprise Grou	50
PEP	PepsiCo Inc	80

PEY	Invesco High Yield Equity Divi	90
PFE	Pfizer Inc	50
PFF	iShares Preferred & Income Sec	90
PFFD	Global X US Preferred ETF	90
PFXF	VanEck Preferred Securities ex	90
PG	Procter & Gamble Co/The	50
PGF	Invesco Financial Preferred ET	90
PGR	Progressive Corp/The	50
PGX	Invesco Preferred ETF	90
PH	Parker-Hannifin Corp	80
PHM	PulteGroup Inc	90
PHYS	Sprott Physical Gold Trust	90
PICK	iShares MSCI Global Metals & M	90
PID	Invesco International Dividend	90
PINS	Pinterest Inc	90
PLD	Prologis Inc	90
PM	Philip Morris International In	50
PNC	PNC Financial Services Group I	50
PODD	Insulet Corp	90
PPG	PPG Industries Inc	90
PPL	PPL Corp	50
PRU	Prudential Financial Inc	50
PSA	Public Storage	90
PSLV	Sprott Physical Silver Trust	90
PSX	Phillips 66	50
PTC	PTC Inc	90
PTY	PIMCO Corporate & Income Oppor	90
PULS	PGIM Ultra Short Bond ETF	90
PWR	Quanta Services Inc	55
PXD	Pioneer Natural Resources Co	50
PXH	Invesco FTSE RAFI Emerging Mar	90
PYPL	PayPal Holdings Inc	50
PZA	Invesco National AMT-Free Muni	90
QCOM	QUALCOMM Inc	50
QQQ	Invesco QQQ Trust Series 1	50
QQQM	Invesco Nasdaq 100 ETF	90
QSR	Restaurant Brands Internationa	90
QUAL	iShares MSCI USA Quality Facto	90
QYLD	Global X Nasdaq 100 Covered Ca	90
RA	Brookfield Real Assets Income	90
RBLX	ROBLOX Corp	50
RDVY	First Trust Rising Dividend Ac	90
REET	iShares Global REIT ETF	90
RF	Regions Financial Corp	60
RIVN	Rivian Automotive Inc	90
RJF	Raymond James Financial Inc	90
RMD	ResMed Inc	90
ROK	Rockwell Automation Inc	80
ROL	Rollins Inc	50
RPV	Invesco Exchange-Traded Fund T	90

RQI	Cohen & Steers Quality Income	90
RSG	Republic Services Inc	90
RSP	Invesco S&P 500 Equal Weight E	90
RTX	Raytheon Technologies Corp	50
RVT	Royce Value Trust Inc	90
RWR	SPDR Dow Jones REIT ETF	90
RYLD	Global X Russell 2000 Covered	90
SBUX	Starbucks Corp	50
SCCO	Southern Copper Corp	55
SCHA	Schwab US Small-Cap ETF	90
SCHB	Schwab US Broad Market ETF	90
SCHC	Schwab International Small-Cap	90
SCHD	Schwab US Dividend Equity ETF	90
SCHE	Schwab Emerging Markets Equity	90
SCHF	Schwab International Equity ET	90
SCHG	Schwab U.S. Large-Cap Growth E	90
SCHH	Schwab U.S. REIT ETF	90
SCHI	Schwab 5-10 Year Corporate Bon	90
SCHM	Schwab U.S. Mid-Cap ETF	90
SCHO	Schwab Short-Term U.S. Treasur	90
SCHP	Schwab US TIPS ETF	90
SCHR	Schwab Intermediate-Term U.S.	90
SCHV	Schwab U.S. Large-Cap Value ET	90
SCHW	Charles Schwab Corp/The	90
SCHX	Schwab US Large-Cap ETF	90
SCHZ	Schwab U.S. Aggregate Bond ETF	90
SCZ	iShares MSCI EAFE Small-Cap ET	50
SDVY	First Trust SMID Cap Rising Di	90
SDY	SPDR S&P Dividend ETF	90
SE	Sea Ltd	90
SGOL	abrdn Physical Gold Shares ETF	90
SGOV	iShares 0-3 Month Treasury Bon	90
SHEL	Shell PLC	50
SHM	SPDR Nuveen Bloomberg Short Te	90
SHV	iShares Short Treasury Bond ET	90
SHW	Sherwin-Williams Co/The	90
SHY	iShares 1-3 Year Treasury Bond	90
SHYG	iShares 0-5 Year High Yield Co	90
SIL	Global X Silver Miners ETF	90
SIVR	abrdn Physical Silver Shares E	90
SJM	J M Smucker Co/The	90
SJNK	SPDR Bloomberg Short Term High	50
SKYY	First Trust Cloud Computing ET	90
SLB	Schlumberger NV	50
SLQD	iShares 0-5 Year Investment Gr	90
SLV	iShares Silver Trust	90
SLYV	SPDR S&P 600 Small CapValue ET	90
SMH	VanEck Semiconductor ETF	90
SNOW	Snowflake Inc	50
SNPS	Synopsys Inc	80

SNY	Sanofi	50
SO	Southern Co/The	50
SONY	Sony Group Corp	90
SOXX	iShares Semiconductor ETF	90
SPAB	SPDR Portfolio Aggregate Bond	90
SPDW	SPDR Portfolio Developed World	90
SPEM	SPDR Portfolio Emerging Market	90
SPG	Simon Property Group Inc	50
SPGI	S&P Global Inc	50
SPGP	Invesco S&P 500 GARP ETF	90
SPHD	Invesco S&P 500 High Dividend	90
SPHQ	Invesco Exchange-Traded Fund T	90
SPHY	SPDR Portfolio High Yield Bond	90
SPIB	SPDR Portfolio Intermediate Te	90
SPIP	SPDR Portfolio TIPS ETF	90
SPLG	SPDR Portfolio S&P 500 ETF	90
SPLK	Splunk Inc	90
SPLV	Invesco S&P 500 Low Volatility	90
SPMD	SPDR Portfolio S&P 400 Mid Cap	90
SPOT	Spotify Technology SA	90
SPSB	SPDR Portfolio Short Term Corp	90
SPSM	SPDR Portfolio S&P 600 Small C	90
SPTI	SPDR Portfolio Intermediate Te	90
SPTL	SPDR Portfolio Long Term Treas	90
SPTM	SPDR Portfolio S&P 1500 Compos	90
SPTS	SPDR Portfolio Short Term Trea	90
SPY	SPDR S&P 500 ETF Trust	50
SPYD	SPDR Portfolio S&P 500 High Di	90
SPYG	SPDR Portfolio S&P 500 Growth	90
SPYV	SPDR Portfolio S&P 500 Value E	50
SQ	Block Inc	90
SRE	Sempra Energy	90
SRLN	SPDR Blackstone Senior Loan ET	50
SSNC	SS&C Technologies Holdings Inc	55
STIP	iShares 0-5 Year TIPS Bond ETF	90
STLD	Steel Dynamics Inc	90
STT	State Street Corp	50
SU	Suncor Energy Inc	50
SUB	iShares Short-Term National Mu	90
SUI	Sun Communities Inc	90
SUSC	iShares ESG Aware USD Corporat	90
SWK	Stanley Black & Decker Inc	90
SWKS	Skyworks Solutions Inc	50
SYF	Synchrony Financial	50
SYK	Stryker Corp	50
SYU	Sysco Corp	50
T	AT&T Inc	50
TAN	Invesco Solar ETF	90
TAP	Molson Coors Beverage Co	90
TCOM	Trip.com Group Ltd	90

TDDT	FlexShares iBoxx 3-Year Target	90
TEAM	Atlassian Corp	90
TECH	Bio-Techne Corp	90
TECK	Teck Resources Ltd	90
TEL	TE Connectivity Ltd	90
TER	Teradyne Inc	50
TFI	SPDR Nuveen Bloomberg Municipa	90
TGT	Target Corp	50
TIP	iShares TIPS Bond ETF	50
TIPX	SPDR Bloomberg 1-10 Year TIPS	90
TJX	TJX Cos Inc/The	50
TLH	iShares 10-20 Year Treasury Bo	90
TLT	iShares 20+ Year Treasury Bond	50
TMO	Thermo Fisher Scientific Inc	90
TMUS	T-Mobile US Inc	80
TOTL	SPDR Doubleline Total Return T	90
TRGP	Targa Resources Corp	50
TROW	T Rowe Price Group Inc	90
TRU	TransUnion	50
TRV	Travelers Cos Inc/The	90
TS	Tenaris SA	50
TSCO	Tractor Supply Co	50
TSLA	Tesla Inc	50
TSN	Tyson Foods Inc	50
TTWO	Take-Two Interactive Software	50
TW	Tradeweb Markets Inc	80
TXN	Texas Instruments Inc	50
TXT	Textron Inc	50
UBER	Uber Technologies Inc	90
UCON	First Trust Tcw Unconstrained	90
UDR	UDR Inc	50
UL	Unilever PLC	50
ULTA	Ulta Beauty Inc	80
UNH	UnitedHealth Group Inc	90
UNP	Union Pacific Corp	50
UPS	United Parcel Service Inc	50
URA	Global X Uranium ETF	90
URI	United Rentals Inc	80
URNM	Sprott Uranium Miners ETF	90
USA	Liberty All-Star Equity Fund	90
USB	US Bancorp	50
USFR	WisdomTree Floating Rate Treas	90
USHY	iShares Broad USD High Yield C	90
USIG	iShares Broad USD Investment G	90
USMV	iShares MSCI USA Min Vol Facto	50
USO	United States Oil Fund LP	90
USRT	iShares Core US REIT ETF	90
UTG	Reaves Utility Income Fund	55
UUP	Invesco DB US Dollar Index Bul	90
V	Visa Inc	90

VB	Vanguard Small-Cap ETF	90
VBK	Vanguard Small-Cap Growth ETF	90
VBR	Vanguard Small-Cap Value ETF	90
VCIT	Vanguard Intermediate-Term Cor	50
VCLT	Vanguard Long-Term Corporate B	90
VCSH	Vanguard Short-Term Corporate	50
VDE	Vanguard Energy ETF	90
VEA	Vanguard FTSE Developed Market	50
VEEV	Veeva Systems Inc	55
VEU	Vanguard FTSE All-World ex-US	90
VFH	Vanguard Financials ETF	90
VGIT	Vanguard Intermediate-Term Tre	90
VGK	Vanguard FTSE Europe ETF	90
VGLT	Vanguard Long-Term Treasury ET	90
VGSH	Vanguard Short-Term Treasury E	90
VGT	Vanguard Information Technolog	90
VHT	Vanguard Health Care ETF	90
VICI	VICI Properties Inc	50
VIG	Vanguard Dividend Appreciation	90
VIGI	Vanguard International Dividen	90
VLO	Valero Energy Corp	50
VLUE	iShares MSCI USA Value Factor	90
VMBS	Vanguard Mortgage-Backed Secur	90
VMC	Vulcan Materials Co	80
VNLA	Janus Henderson Short Duration	90
VNQ	Vanguard Real Estate ETF	50
VNQI	Vanguard Global ex-U.S. Real E	90
VO	Vanguard Mid-Cap ETF	90
VOD	Vodafone Group PLC	50
VOE	Vanguard Mid-Cap Value ETF	90
VONG	Vanguard Russell 1000 Growth E	90
VONV	Vanguard Russell 1000 Value	90
VOO	Vanguard S&P 500 ETF	50
VOX	Vanguard Communication Service	90
VPL	Vanguard FTSE Pacific ETF	90
VPU	Vanguard Utilities ETF	90
VRP	Invesco Variable Rate Preferre	90
VRTX	Vertex Pharmaceuticals Inc	50
VSS	Vanguard FTSE All World ex-US	90
VT	Vanguard Total World Stock ETF	50
VTEB	Vanguard Tax-Exempt Bond Index	90
VTI	Vanguard Total Stock Market ET	50
VTIP	Vanguard Short-Term Inflation-	50
VTV	Vanguard Value ETF	90
VTWO	Vanguard Russell 2000 ETF	90
VUG	Vanguard Growth ETF	90
VUSB	Vanguard Ultra Short Bond ETF	90
VV	Vanguard Large-Cap ETF	90
VWO	Vanguard FTSE Emerging Markets	50
VXF	Vanguard Extended Market ETF	90

VXUS	Vanguard Total International S	90
VYM	Vanguard High Dividend Yield E	90
VYMI	Vanguard International High Di	90
VZ	Verizon Communications Inc	50
WAB	Westinghouse Air Brake Technol	80
WBA	Walgreens Boots Alliance Inc	80
WBD	Warner Bros Discovery Inc	80
WCN	Waste Connections Inc	90
WDAY	Workday Inc	90
WEC	WEC Energy Group Inc	50
WELL	Welltower Inc	90
WFC	Wells Fargo & Co	50
WM	Waste Management Inc	50
WMB	Williams Cos Inc/The	50
WMT	Walmart Inc	90
WPM	Wheaton Precious Metals Corp	50
WRB	W R Berkley Corp	50
WY	Weyerhaeuser Co	90
XBI	SPDR S&P Biotech ETF	90
XEL	Xcel Energy Inc	50
XHB	SPDR S&P Homebuilders ETF	90
XLB	Materials Select Sector SPDR F	50
XLC	Communication Services Select	90
XLE	Energy Select Sector SPDR Fund	50
XLF	Financial Select Sector SPDR F	50
XLI	Industrial Select Sector SPDR	50
XLK	Technology Select Sector SPDR	50
XLP	Consumer Staples Select Sector	50
XLRE	Real Estate Select Sector SPDR	90
XLU	Utilities Select Sector SPDR F	90
XLV	Health Care Select Sector SPDR	50
XLY	Consumer Discretionary Select	90
XME	SPDR S&P Metals & Mining ETF	90
XOM	Exxon Mobil Corp	90
XOP	SPDR S&P Oil & Gas Exploration	90
XSOE	Wisdomtree Emerging Markets EX	90
XYLD	Global X S&P 500 Covered Call	90
YUM	Yum! Brands Inc	90
YUMC	Yum China Holdings Inc	50
ZBH	Zimmer Biomet Holdings Inc	50
ZROZ	PIMCO 25+ Year Zero Coupon U.S	90
ZS	Zscaler Inc	80
ZTO	ZTO Express Cayman Inc	90
ZTS	Zoetis Inc	90